

Appendix A

Local Government Pension Administration - Schedule of Events 2025/26

Date Due	Event	Completed
1 April 2025	Employee Contribution band review/ implementation.	1 April 2025
6 April 2025	Revaluation of CARE benefits.	6 April 2025
1 Monday in April following Tax Year End	Pensions Increase (PI) – Annual Inflation increase.	7 April 2025
May 2025	Tax return for Quarter 4 (to 31/3/2025)	19 May 2025
31 May 2025	Pensioner P60s distributed	31 May 2025
30 June 2025	Publish draft City Fund Accounts 2024/25 (including the Pension Fund Accounts)	
June/July 2025	Year-end data to the pension fund's actuary	14 July 2025
August 2025	Tax return for Quarter 1 (to 30/06/2025)	6 August 2025
31 August 2025	Issue of Annual Benefit Statements deadline.	31 August 2025
31 August 2025	Deadline for providing McCloud Remedy information to the active and deferred membership.	31 August 2025
30 September 2025	Employee Contribution Band review	September 2025
5 October 2025	Issue of Annual Allowance (AA) Saving Statements deadline	1 October 2025
31 October 2025	Pensions Dashboard staging deadline	31 October 2025
November 2025	Tax return for Quarter 2 (to 30/09/2024)	12 November 2025
1 December 2025	Publication of 2024/25 Pension Fund Accounts and Annual Report	1 October 2025
3 December 2025	Scheme Return to the Pensions Regulator	1 December 2025
February 2026	Tax Return for Quarter 3 (to 31/12/2025)	
1 April 2026	Employee Contribution band review/ implementation.	
6 April 2026	Revaluation of CARE benefits.	
1 Monday in April following Tax Year End	Pensions Increase (PI) – Annual Inflation increase.	
May 2026	Tax return for Quarter 4 (to 31/3/2026)	
31 May 2026	Pensioner P60s distributed	
30 June 2026	Publish draft City Fund Accounts 2025/26 (including the Pension Fund Accounts)	